

# Inland Psychological Professional Corporation

## CONFIDENTIAL PATIENT INFORMATION

Patient Name: Date of Birth: Soc. Security No.:

Address:

Home Phone: Work Phone: Cell Phone:

Employer/ School: Occupation/ Grade:

If child patient: Mother's Name: Father's Name:

Contact phone no: Contact Phone no:

Patient (or Parents) Marital Status:  Single  Engaged  Married (First? Yes No ) (How long? )  
 Separated OR  Divorced (First? Yes No ) (How long? )

Patient Lives with:

### INSURANCE INFORMATION

Insured Name:  same as patient

OR \_\_\_\_\_ Relationship to Patient:

Insured Date of Birth: Insured Soc. Security No:

Insured Address:  same as patient OR \_\_\_\_\_

Insured Phone No.: Work phone:

Insured Employer:

Insurance Company: Insur ID Number:

Plan Name: Group Number:

Address:

Member Services Phone: Provider Phone:

Did you call someone for authorization or for the referral?  YES  NO Who?

Name of Managed Care Company: PhoneNo:

Authorization Number: No. visits authorized: Copayment:\$

### EMERGENCY CONTACTS

Personal contact: Name: Phone: Relationship:

Medical Doctor: Name: Phone:

Psychiatrist: Name: Phone:

# INLAND PSYCHOLOGICAL PROFESSIONAL CORP.

## CONSENT TO TREATMENT

### and NOTICE OF PRIVACY PRACTICES

PLEASE READ CAREFULLY

and DISCUSS ANY QUESTIONS WITH YOUR CLINICIAN

I understand that all psychological services have both risks and benefits, and that there may be limitations to the treatment available if I wish to use my managed care health benefits.

I understand that all communications between patient and clinician and records of such communication, (called "Protected Health Information" or PHI) are absolutely confidential, unless I give my written permission, except for the following conditions as required by law: the patient is in danger of harming themselves or others, the clinician suspects that child abuse, child neglect, domestic violence or elder abuse has occurred, the patient has been referred by an employer to evaluation or treatment related to job performance or worker's compensation, the records are legally subpoenaed by a court, the patient has been ordered by the court to undergo psychiatric evaluation or treatment, the patient is in medical danger and needs emergency care, the clinician needs to consult with other mental health professionals to ensure the quality of my care (my identity will not be revealed in this latter case).

I understand that if the patient is a minor, the following conditions on confidentiality will apply: the legal guardian(s) must provide consent for treatment and may examine a minor's treatment record, except if the minor is seeking treatment for child abuse, drug abuse, unwanted pregnancy, or sexually transmitted diseases, or if access to the record would be deemed by the clinician to be harmful to the minor.

I understand that my PHI may be disclosed without my consent in order to perform routine healthcare and office operations, including the following: billing, accounting, benefit verification, claim submission, communication with my insurer to obtain payment or to obtain authorization for treatment, making or changing appointments, and other office procedures, such as being called by name in the waiting room. When required, such PHI will be submitted to my insurance or managed care company by phone, facsimile, mail, e-mail, or through a password-protected Internet provider web site using secure channels.

I understand that the Health Information Portability and Access Act (HIPAA) provides me with many rights with regard to my clinical Records and disclosures of PHI, including the right to have an accounting of disclosures of my PHI and the right to file a grievance, and the right to restrict how my PHI will be disclosed. I understand that all details of HIPAA and how it relates to my treatment can be provided to me at my explicit request, including the procedures for filing a grievance, and that this information can also be found on the Internet.

When anyone from IPPC attempts to contact me, I request the following restrictions in communicating my PHI:

No restrictions     Only call cell     Only call home     Only call work

I give permission to contact me at the following e-mail address: \_\_\_\_\_

Other: \_\_\_\_\_

I understand that although as a courtesy my insurance will be billed directly, that I am responsible for the total cost of services rendered to me, including all applicable copayments, deductibles, and fees for services not covered by my insurance plan.

I understand that if I do not cancel my appointment by 9am on the previous business day, I will have to pay a cancellation fee up to or equal to the full charge for the appointment, and that my insurance will not be billed for such cancellations.

Terms of Consent and Agreement:

I understand that this consent is valid from the date of signature until treatment is completed and all payments for services rendered are received. I may revoke this Consent and Agreement at any time, which will be binding unless my clinician has already taken action in reliance upon it, and/or there are obligations imposed by my health insurer in order to process or substantiate claims made under my policy. If I revoke this agreement, however, my clinician may no longer provide services to me. My clinician has the right to change the terms of the Agreement, including privacy policies and practices described in this Agreement, but must notify me of these changes by posting the information in the waiting room and/or giving me a copy of it.

I CONSENT TO RECEIVE TREATMENT FROM INLAND PSYCHOLOGICAL PROF. CORP. AND I AUTHORIZE DISCLOSURE OF MY PHI AS NECESSARY TO AUTHORIZE AND OBTAIN PAYMENT FOR THIS TREATMENT.

Yes  No I have questions regarding confidentiality and the disclosure of my PHI:

Yes  No I have questions regarding financial policies and procedures:

Yes  No I have other questions: \_\_\_\_\_

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Patient or Guardian

\_\_\_\_\_  
Relationship

Patient Name: \_\_\_\_\_

## **IPPC: PERSONAL HISTORY CHECKLIST**

**Please check all items that have ever applied to the patient and/or their family as indicated:**

| Patient as Child<br>OR<br>Child Patient | Patient as Adult<br>OR<br>Child's Parents |   |
|---|---|---|
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Abnormal pregnancy or delivery                            |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Abnormal milestones/ Developmental Delay                  |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Difficulties eating                                       |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Difficulties sleeping                                     |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Difficulties with elimination/bowel control               |
|   |   | <u>School Difficulties:</u>                               |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Poor grades   |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Learning Disabilities                                     |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | ADD/ADHD  |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Behavioral problems                                       |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Difficulty making/keeping friends                         |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Difficulty with anger or aggression                       |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Difficulty with anxiety                                   |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Suicidal thoughts, feelings or attempts                   |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Self-injurious behavior                                   |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Got in trouble with the law                               |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Difficulty with work                                      |
|   |   | <u>Experienced Abuse:</u>                                 |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Sexual  |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Physical  |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Neglect/Abandonment                                       |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Emotional   |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Parents separated or divorced                             |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Parent(s) deceased  |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Lived in Foster care                                      |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Adopted   |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Experienced other trauma: _____                           |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Military experience                                       |
|   |   | <u>Substance Abuse:</u>                                   |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Drug use  |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Alcohol use   |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | By other Family Member                                    |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Previous Psychotherapy                                    |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Previous Psychiatric medications                          |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Previous Psychiatric Hospitalizations                     |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Medical condition/Serious illness/Medical Hospitalization |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Allergies: _____  |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Mental illness in other family member: _____              |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Relationship: _____                                       |
| <input type="checkbox"/>                | <input type="checkbox"/>                  | Serious medical illness for other family member           |

Patient Name: \_\_\_\_\_

**Other Medical Information**

O Current Medications (Name, dosage, purpose): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

O Past Psychiatric Medications Tried: \_\_\_\_\_

\_\_\_\_\_

O Other Medical Conditions (including Allergies) or significant medical history: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Presenting Problem**

Why are you seeking help at this time?

Date/month the problems started:

Describe any event(s) that made the problem(s) surface, or any recent changes/traumas in the family:

What have you tried to do about this problem up to now?

What help would you like to receive from us? What would you like to accomplish in your treatment?